



CORRIGOPRO

CorrigoPro Desktop v5.0
Release Highlights

Enhanced Profile – Company Information



Introducing a new enhanced Company Profile with diversity attributes, new country specific fields and badges.

Home > COMPANY PROFILE Anton Leonov at Benash Floors USA

Company ID: 502121

Benash Floors

BUSINESS OVERVIEW When you walk into your home, you should be proud that it's the place you call your own. Here at Benash Floors, we'll help you make your home look beautiful ...]

DOING BUSINESS AS (DBA)

TAXPAYER IDENTIFICATION NUMBER (TIN) *****789

DUN & BRADSTREET NUMBER

IN BUSINESS SINCE 1991

TAX EXEMPT NO

CHECK US ON YELP

DIVERSITY

WOMAN-OWNED BUSINESS YES

VETERAN-OWNED BUSINESS NO

SMALL-DISADVANTAGED BUSINESS NO

LGBT BUSINESS ENTERPRISE (LGBTBE) NO

BUSINESS ENTERPRISE OWNED BY PEOPLE WITH DISABILITIES NO

HUBZONE REGISTERED BUSINESS NO

ABORIGINAL NO

COUNTRIES WHERE THE DIVERSITY STATUS IS HELD: USA 🇺🇸

CANCEL SAVE

Enhanced Profile – Company Contacts



- Providers can now specify company and branch contacts, preferred contact methods (call, e-mail or text) and preferred languages.
- These contacts will only be visible to connected customers.

The screenshot displays a user interface for a 'COMPANY PROFILE'. At the top, there is a navigation bar with a home icon, the text 'COMPANY PROFILE', and user information 'Anton Leonov at Benash Floors' with a dropdown arrow and a US flag icon. Below the navigation bar, there are four icons: a calendar, a person, a group of people, and a document. The main content area features a search bar labeled 'Search Contacts', two dropdown menus for 'BRANCH: Any' and 'TYPE: Any', and a hamburger menu icon. Two contact cards are shown:

- Mr. Jon Snow**
+1 234-234-5566
jon.snow@corrigo.com
Preferred contact method: Text
Preferred language: American Engl...
Primary
- Ms. Arya Stark**
+1 234-234-5566
arya.stark@corrigo.com
Preferred contact method: Call
Preferred language: American Engl...
Technical/IT

Enhanced Profile – Branches



The Branch details page has been redesigned with new fields.

- Free estimates
- Emergency services
- Work hours

The screenshot shows a user interface for a company profile. At the top, there is a navigation bar with a home icon, the text '> COMPANY PROFILE', and user information 'Anton Leonov at Benash Floors' with a dropdown arrow and a US flag icon. To the right of the navigation bar are four icons: a calendar, a person, a plus sign, and a document. Below the navigation bar is a grey header bar with 'BRANCH ID 502611' and a hamburger menu icon on the right. The main content area is divided into two columns. The left column contains: NAME (Benash Floors), ADDRESS (1289 Bell Street, New York, NY, US, 10022), WEB SITE, FREE ESTIMATES (with a 'NO' button), PREFERRED CURRENCY (\$ USD), SERVICES (Flooring Maintenance), WORK HOURS (a list of days and times from Mon to Sun), and SMART ZONES (Greater New York, NY Area). The right column contains: EMAIL (anton.leonov@globallogic.com), PHONE ((212) 223-0087), FAX, EMERGENCY SERVICE (with a 'NO' button), and EMERGENCY PHONE. At the bottom left, there is a red question mark icon and the text 'WHAT IS SMART ZONE'.

BRANCH ID 502611

NAME	Benash Floors	EMAIL	anton.leonov@globallogic.com
ADDRESS	1289 Bell Street, New York, NY, US, 10022	PHONE	(212) 223-0087
WEB SITE		FAX	
FREE ESTIMATES	<input type="button" value="NO"/>	EMERGENCY SERVICE	<input type="button" value="NO"/>
PREFERRED CURRENCY	\$ USD	EMERGENCY PHONE	
SERVICES	Flooring Maintenance		
WORK HOURS	Mon 09:00 AM - 06:00 PM Tue 09:00 AM - 06:00 PM Wed 09:00 AM - 06:00 PM Thu 09:00 AM - 06:00 PM Fri 09:00 AM - 06:00 PM Sat 11:00 AM - 08:00 PM Sun Closed		
SMART ZONES	Greater New York, NY Area		

WHAT IS SMART ZONE

Enhanced Profile – Documents



- Providers will now be able to upload documents to their CorrigoPro company profile.
- By default, all documents are private.
- Providers can share documents with specific customers, all connected customers or make them public.

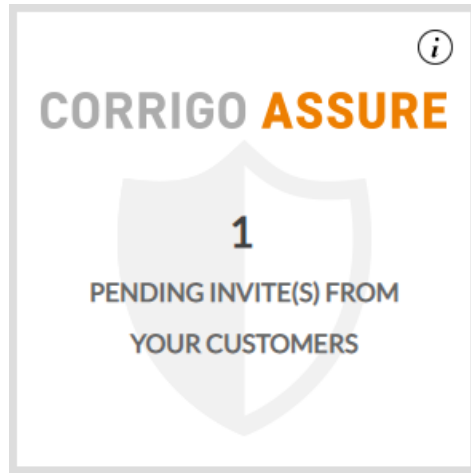
The screenshot shows the 'COMPANY PROFILE' page for Anton Leonov at Benash Floors. The page is divided into sections for document categories: CUSTOMER AGREEMENTS, CERTIFICATES, INSURANCE, and OTHER. The INSURANCE section contains a list of three documents with their respective start and end dates.

Document Name	Starts on	Expires on
EMPLOYER'S LIABILITY - UY647294P4.PDF Employer's Liability	5/7/19	5/31/20
IO9203741P.PDF General Liability	5/6/19	5/6/20
UMBRELLA - COMPANY-WIDE.PDF Umbrella Liability	5/6/19	5/6/20

Document Name	Starts on	Expires on
BENASH FLOORS W9 - 2018.PDF w9	5/7/19	5/23/19

Corrigo Assure

Introducing Corrigo Assure - an automated vendor screening, insurance tracking and document management solution fully integrated in the Corrigo platform.

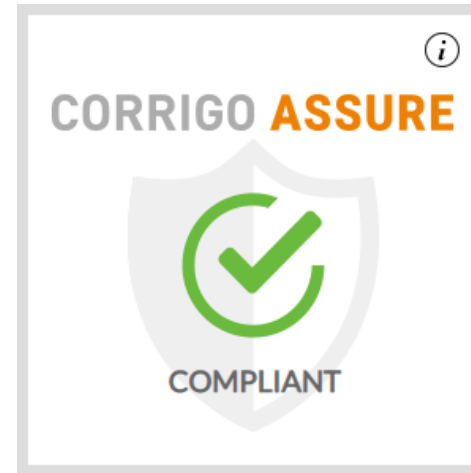


CORRIGO ASSURE

1

PENDING INVITE(S) FROM
YOUR CUSTOMERS

This card features a shield icon with the number '1' inside, indicating one pending invite. The text 'CORRIGO ASSURE' is at the top, and 'PENDING INVITE(S) FROM YOUR CUSTOMERS' is at the bottom. An information icon is in the top right corner.



CORRIGO ASSURE

COMPLIANT

This card features a shield icon with a green checkmark inside, indicating compliance. The text 'CORRIGO ASSURE' is at the top, and 'COMPLIANT' is at the bottom. An information icon is in the top right corner.



CORRIGO ASSURE

- ✓ - BANKRUPTCY CHECK
- ⚠ - INSURANCE
- ✓ - OSHA INSPECTIONS
- ✓ - TIN & W9 VERIFICATION
- ✓ - GLOBAL WATCHLIST

This card features a list of five items, each with a green checkmark icon, indicating that all checks are passed. The text 'CORRIGO ASSURE' is at the top. An information icon is in the top right corner.

Corrigo Assure – Enrollment

AMERICAS
(US Only)

To enroll in the Assure program a Pro must go through the enrollment wizard, make sure that the company profile is accurate and upload W9 form as well as insurance documents required by customers.

CORRIGO ASSURE Anton Leonov at RMP Recycling

Setup - Information

You have pending invitations from your Customer(s):

Corrigo Assure Requestor
RMP Recycling
Sent on: May 1, 2019
Enroll until: May 11, 2019

What is Corrigo Assure?
Corrigo Assure is a service that enables you to stand out on the Corrigo platform and get more work. Corrigo Assure uses your W9 to run common screens like IRS TIN Match, bankruptcy, OSHA and terror watchlist and show the results. You can proactively enroll in Corrigo Assure and get screened at no cost to you.

Your customers can also invite you to join Corrigo Assure. If you receive a Corrigo Assure invite from a customer you'll have access to two Innovative Insurance compliance solutions:

#1 - Industry leading insurance compliance tracking: You will be asked to upload your insurance policy documents to show you are compliant with your customer's requirements. **Please note** - COIs will not be accepted. (Click here to learn why: [WHY NO COIS?](#)). Your insurance policy documents will be reviewed and tracked by experts to make sure they comply with your customer's requirements.

#2 - Per work order gap insurance: In the unlikely case your primary general liability or business auto policy falls out of compliance with your customer's insurance requirements, you'll have access to purchase \$1M insurance coverage via our partner Assurant for each work order you receive until your primary insurance policy is compliant.

Corrigo Assure enables you to show current and future customers how you stand out in the crowd!

[BACK](#) [ENROLL](#)

CORRIGO ASSURE Anton Leonov at RMP Recycling

Enrollment - Company Information

Please provide/review your company information.

COMPANY NAME (field #1 on W9 form) RMP Recycling

DOING BUSINESS AS (DBA) (field #2 on W9 form)

TAXPAYER IDENTIFICATION NUMBER (TIN) *****678

W9 FORM EMAILPRINTOUTFORANTON.PDF
EmailPrintoutForAnton.pdf

Your company name and TIN (Taxpayer Identification Number) will be verified against the name/TIN combination contained in the Internal Revenue Service database. The purpose of TIN Matching is to confirm your company identify, help you avoid mismatches, backup withholding notices and potential penalties to your customers.

First two lines on this form must match the information in lines 1 and 2 of your W-9.

[BACK](#) [NEXT](#)

CORRIGO ASSURE Anton Leonov at RMP Recycling

Enrollment - "RMP Recycling" For "Corrigo Assure Requestor" Insurance Documents

Please update/review insurance documents.

BUSINESS AUTO		<p>For the insurance coverages below, please upload a PDF version of your insurance policy documents, including current Declarations and all policy forms and endorsements. COI's will not be accepted.</p> <p>(1) Comprehensive General Liability Insurance, including but not limited to, Products/Completed Operations and Broad Form Property Damage with limits of \$1,000,000 per occurrence/\$2,000,000 aggregate Bodily Injury including Wrongful Death and \$1,000,000 per occurrence/\$2,000,000 aggregate Property Damage. This insurance shall include Contractual Liability to cover the liability assumed by Vendor under the Indemnification provision of Pan American vendor terms and conditions. Additional Insured: Your GL Policy must name Pan American Properties as an additional insured and require the insurer to give at least 30 days prior written notice of any material change to or cancellation of the policy to Pan American Properties, Care of Corrigo, P.O. Box 979154, Miami, FL 33197-9154 OR corrigoassure@assurant.com.</p>
EMPLOYER'S LIABILITY	Select document...	
GENERAL LIABILITY	Select document...	
UMBRELLA LIABILITY	Select document...	

[BACK](#) [SKIP](#) [NEXT](#)

CORRIGO ASSURE Anton Leonov at RMP Recycling

Enrollment - Review

<p>COMPANY NAME (field #1 on W9 form) RMP Recycling</p> <p>DOING BUSINESS AS (DBA) (field #2 on W9 form)</p> <p>TAXPAYER IDENTIFICATION NUMBER (TIN) *****678</p> <p>W9 FORM EMAILPRINTOUTFORANTON.PDF EmailPrintoutForAnton.pdf</p>	<p>INSURANCE DOCUMENTS FOR Corrigo Assure Requestor</p> <p>Business Auto </p> <p>Employer's Liability Nothing selected</p> <p>General Liability Nothing selected</p> <p>Umbrella Liability Nothing selected</p>
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TERMS OF USE

- The Corrigo Assure program is governed by the **CORRIGO TERMS OF USE**.
- You agree to provide your W9 and for that information to be used to run the following screens:
 - TIN match via the IRS website
 - OSHA violations via the OSHA website
 - Terror watchlist via the OFAC website
 - Bankruptcies via the PACER website
- When you accept a Corrigo Assure Invitation from a customer you are connected with you agree to:
 - Upload insurance policy documents and endorsements to show compliance with customer's insurance requirements as defined in the enrollment window. Your insurance documents will be securely delivered to Assurant for the sole purpose of tracking the policy documents per defined customer requirements and sending back tracking results to Corrigo on a daily basis.
 - Upload required Additional Insured endorsements as defined in the enrollment window.
 - You agree that a Certificate of Insurance (COI) is not an approved proof of insurance document for the Corrigo Assure program.
- If your primary insurance policy documents fall out of compliance with customer requirements you will be notified and asked to re-upload compliance insurance documents.
- If you received any work orders while your primary general liability or business auto insurance policy is out of compliance with customer requirements, you will be offered per work order gap insurance. You must purchase this per work order gap insurance in order to accept the work order. Any per work order gap insurance premium amounts you need to pay will be presented to you via the Assurant Gap Insurance pop up window. You agree to pay any gap insurance premium via your payment method on file within the CorrigoPro application.

I AGREE TO CORRIGO ASSURE TERMS OF USE [BACK](#) [ENROLL](#)

Corrigo Assure – Provider Dashboard

- Provider dashboard shows detailed information about screenings and insurances with corresponding audit trails of changes and checks.
- This page also lists information about applied Assurant Gap insurances.

The screenshot displays the Corrigo Assure Provider Dashboard. At the top, the user is identified as Anton Leonov at DJ & TJ Maintenance Services. A warning message states: "Your Business Auto insurance(s) don't meet the requirements of 'Corrigo Assure Requestor'. Please update it in your COMPANY PROFILE. Until you update your insurance documents, you must purchase per WO gap insurance from Assurant in order to accept WO's you receive." The main section is titled "Screening and Insurance" and includes several categories: TIN & W9 VERIFICATION (checked, last checked 05/07/2019), BANKRUPTCY CHECK (checked, last checked 05/03/2019), GLOBAL WATCHLIST (checked, last checked 05/03/2019), and OSHA INSPECTIONS (checked, last checked 04/30/2019). The "INSURANCE" section shows the user is a "Corrigo Assure Requestor" connected to DJ & TJ Maintenance Services. It lists two active policies: "Business Auto" with a limit of >1000000 and "General Liability" expiring on 07/15/2019. Below this, a list of checks is shown, including a successful "Gap Insurance" check on 05/09/2019 and several "General Liability" and "Business Auto" checks from April 2019, some of which were updated or failed.

Anton Leonov at DJ & TJ Maintenance Ser...

Warning: Your Business Auto insurance(s) don't meet the requirements of "Corrigo Assure Requestor". Please update it in your **COMPANY PROFILE**. Until you update your insurance documents, you must purchase per WO gap insurance from Assurant in order to accept WO's you receive.

Screening and Insurance

- TIN & W9 VERIFICATION** | Last checked on 05/07/2019
- BANKRUPTCY CHECK** | Last checked on 05/03/2019
- GLOBAL WATCHLIST** | Last checked on 05/03/2019
- OSHA INSPECTIONS** | Last checked on 04/30/2019

INSURANCE

Corrigo Assure Requestor
Connected to: DJ & TJ Maintenance Services

Business Auto Insurance limit must be >1000000

General Liability (Expires on: 07/15/2019)

- 05/09/2019 Gap Insurance - WO# **ATR0000002** received from Corrigo Assure Requestor is covered by Commercial Auto gap insurance (\$11.00 USD)
- 04/29/2019 General Liability - General Liability insurance has been verified
- 04/25/2019 General Liability - General Liability insurance updated
- 04/24/2019 Business Auto - Insurance limit must be >1000000
- 04/21/2019 Business Auto - Business Auto insurance updated

Checks per page 5

Corrigo Assure – Pro customers and settings

AMERICAS
(US Only)

- A provider can see the list of customers that have invited them into Assure along with their insurance requirements.
- The provider's admin can specify if users with CruMember roles are allowed to accept WOs covered by the Assurant gap insurance.

Home > CORRIGO ASSURE Anton Leonov at OSC Cleaning

Customers and Invites

From: Corrigo Assure Reques...
Branch: OSC Cleaning

Business Auto
Insurance Limit: \$1000000 USD

General Liability
Occurrence Limit: \$1000000 USD
Aggregate Limit: \$2000000 USD

Home > CORRIGO ASSURE Anton Leonov at OSC Cleaning

Settings

Allow CruMembers to accept WOs covered by gap insurance NO

Enable this option to allow users with CruMember roles to accept WOs covered by gap insurance. By default, only CruLeads are allowed to acknowledge coverage by gap insurance premiums

SAVE

Corrigo Assure – Assurant Gap insurance

AMERICAS
(US Only)

If a provider has insufficient or missing General Liability or Business Auto insurance, they will be offered to have a WO covered by the Assurant gap insurance at the time of WO acceptance.

You need Assurant Gap Insurance

At this time, the following primary insurance policy of yours does not meet the requirements of Corrigo Assure Requestor:

- Your Commercial Auto Policy is insufficient. Your customer requires \$1,000,000.00 USD and your current policy coverage is for \$500,000.00 USD

If you have questions about these insurance deficiencies, please contact Corrigo support at (+12342345501, support@na-qa.corrigo.com).

To accept this work order you need to purchase gap insurance from Assurant for this work order. Here is how it works:

- You automatically get \$1M Commercial Auto coverage via a policy provided by Assurant for your work on this work order. Your customer gets Additional Insured status.
- Your cost for this coverage is \$11.00 USD for this work order. By selecting ACCEPT below, you agree to pay this amount.
- You will be invoiced via your payment method on file with CorrigoPro.
- Click [HERE](#) for Gap Insurance policy details.

Assurant is a trusted partner of Corrigo. Please contact Assurant directly for any insurance-related questions about the Assurant gap insurance policy. Contact Assurant at (321-231-123, assurant@email). Corrigo is not an insurance producer and is not selling or soliciting insurance.

To remove the need for gap insurance, please upload current versions of your insurance policy documents in **CORRIGOPRO**. Once uploaded it will take 3-5 day for processing & review.

DECLINE **ACCEPT**

Corrigo Assure – Customer Dashboard

AMERICAS
(US Only)

Customers will always be able to see real-time compliance status of providers invited to the Corrigo Assure program.

The screenshot displays the Corrigo Assure Customer Dashboard. At the top, the header includes the logo 'CORRIGO ASSURE', the user role 'Corrigo Assure Requestor', and a US flag. Below the header, a list of providers is shown, each with a compliance status and a list of checks. The providers listed are:

- East Coast Locksmith**: Non-compliant as of: 04/15/2019. Checks: TIN & W9 Verification, Global Watchlist, Bankruptcy check, OSHA Inspections, Business Auto, General Liability. Note: Worker's Compensation (No insurances with coverage > \$1,000,000.00 USD).
- Benash Floors**: Compliant as of: 05/07/2019. Checks: TIN & W9 Verification, Global Watchlist, Bankruptcy check, OSHA Inspections, Business Auto, Employer's Liability, General Liability, Umbrella Liability.
- Gecko Mechanical**: Invited on: 11/14/2018. Status: Not Enrolled Yet.
- Kearney Signs**: Non-compliant as of: 05/04/2019. Checks: TIN & W9 Verification, Global Watchlist, Bankruptcy check, OSHA Inspections, Business Auto, General Liability.
- OSC Cleaning**: Compliant as of: 05/02/2019. Checks: TIN & W9 Verification, Global Watchlist, Bankruptcy check, OSHA Inspections, Business Auto, General Liability.
- DJ & TJ Maintenance Ser...**: Compliant as of: 05/06/2019. Checks: TIN & W9 Verification, Global Watchlist, Bankruptcy check, OSHA Inspections, Business Auto, General Liability.
- RMP Recycling**: Invited on: 05/01/2019. Status: Not Enrolled Yet.

At the bottom of the dashboard, there is a pagination control showing 'Providers per page: 20' and 'Showing Providers 1 to 7 of 7'.

Corrigo Assure – Customer Dashboard

AMERICAS
(US Only)

All documents shared by Assure providers and an audit trail of all screenings and insurance tracking results are available in the Assure Customer Dashboard.

The screenshot displays the Corrigo Assure Customer Dashboard interface. The main dashboard shows a list of providers with their compliance status and various insurance verification icons. Two pop-up windows are overlaid on the dashboard:

- Benash Floors - Shared documents:** A window listing five PDF documents shared by Benash Floors, including Employer's Insurance, Umbrella, Code of Conduct, and Business Auto policies.
- Benash Floors - Audit Trail:** A window showing a list of audit trail records for Benash Floors, including Bankruptcy checks and TIN & W9 Verifications.

Document Name	Period
A0394791PK.PDF EMPLOYER'S INSURANCE	03/01/2019 - 09/01/2020
U1938402758L-2019.PDF UMBRELLA-2019.PDF	01/01/2019 - 12/31/2019
GL394801829U-2.PDF GL394801829U-2.PDF	01/01/2019 - 12/31/2021
CODE OF CONDUCT - 2018.PDF BENASH FLOORS - CODE OF CONDUCT.PDF	01/01/2018 -
BA938567205LI-1.PDF BA938567205LI-1.PDF	

Date	Screening Type	Result
11/03/2018	Bankruptcy Check	No records have been found
10/31/2018	TIN & W9 Verification	TIN & W9 verified
09/04/2018	Bankruptcy Check	Bankruptcy record(s) have been found
04/30/2018	TIN & W9 Verification	TIN & W9 verified
10/31/2017	TIN & W9 Verification	TIN & W9 verified

Corrigo Assure – Customer Dashboard



- Customers may elect not to send WOs to non-compliant Pros
- Customers may define the list of alert recipients notified by Corrigo Assure when an invited Pro becomes not compliant.

Home > **CORRIGO ASSURE** Corrigo Assure Requestor

Settings

STOP WORK ORDERS WHEN A PRO IS NOT COMPLIANT YES

NOTIFY WHEN A PRO IS NOT COMPLIANT YES
(Alert when a Pro fails screenings or their insurance doesn't meet company requirements)

EMAILS TO ALERT
(Use semicolon between emails to specify more than one email address)

jon.snow@starkinc.com; arya.stark@starkinc.com

SAVE

Other Changes

- Added 3 languages: Arabic, Spanish – Latin America and Turkish
- Improved fault tolerance of web applications